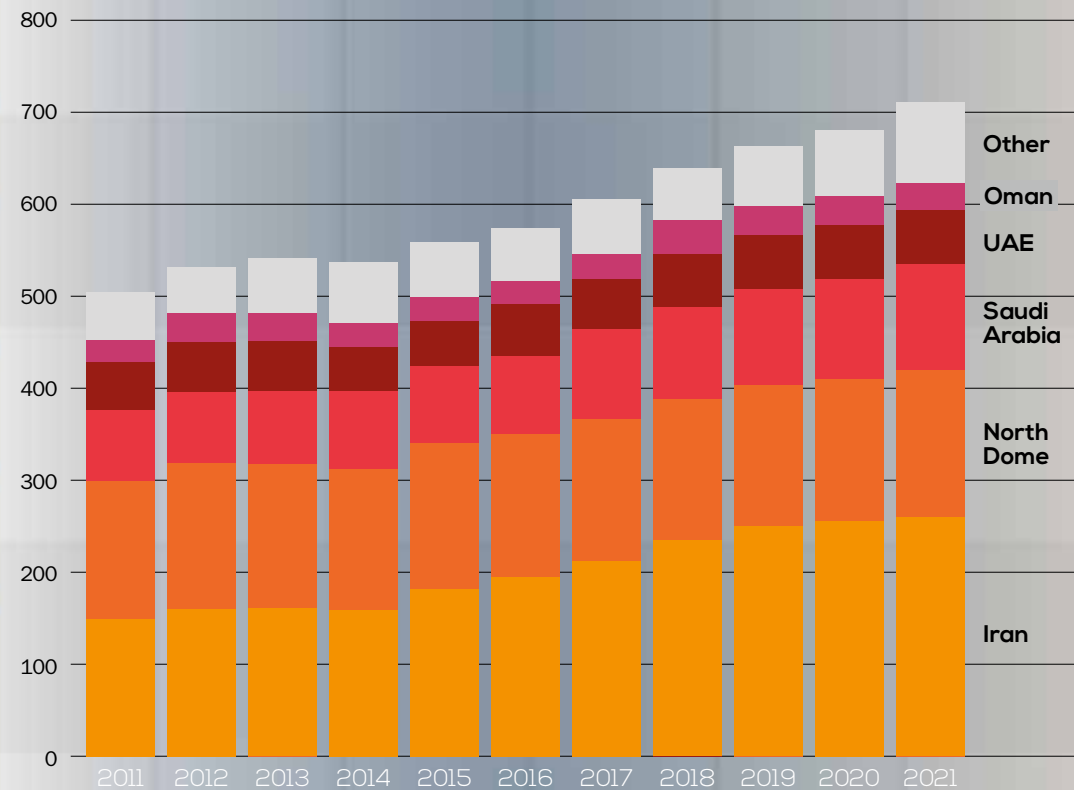


# RISING GAS PRESSURE

After three years of decline, rising domestic demand for natural gas in energy generation and petrochemical applications looks set to raise project activity

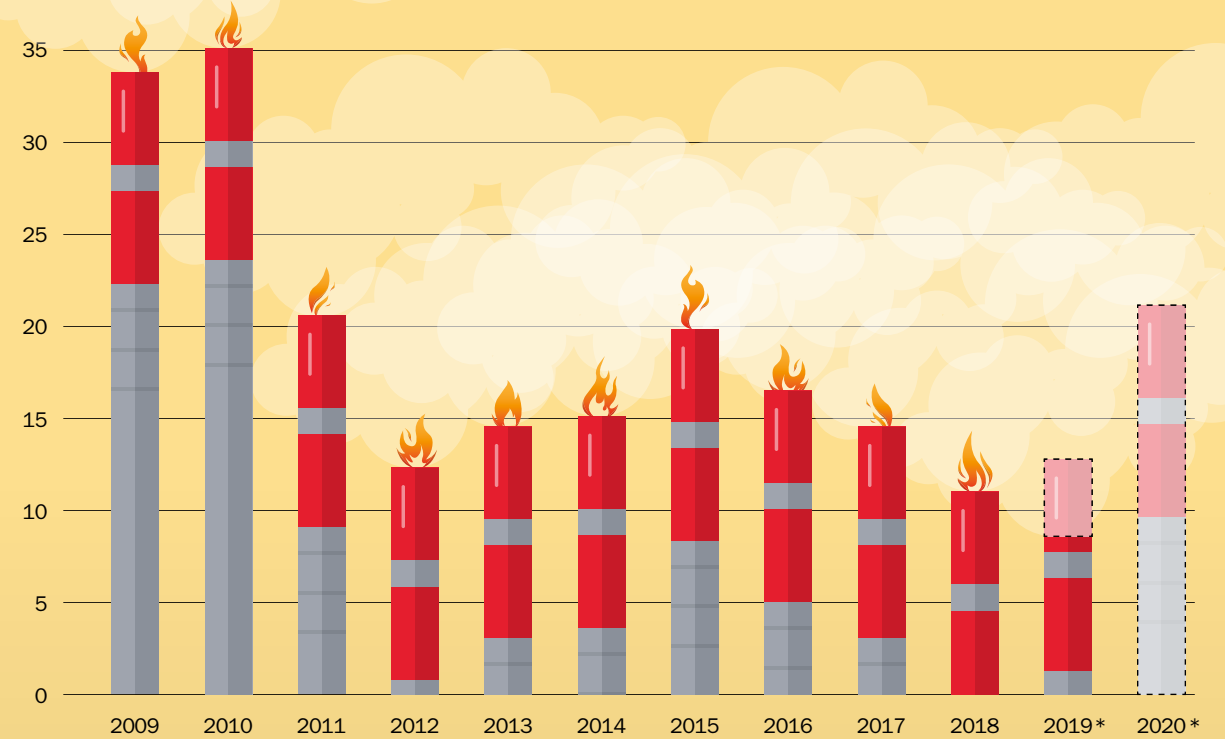
## GAS PRODUCTION IN THE MIDDLE EAST & NORTH AFRICA (MENA), 2011-2021

Bcm



## MENA GAS PROJECT CONTRACT AWARDS

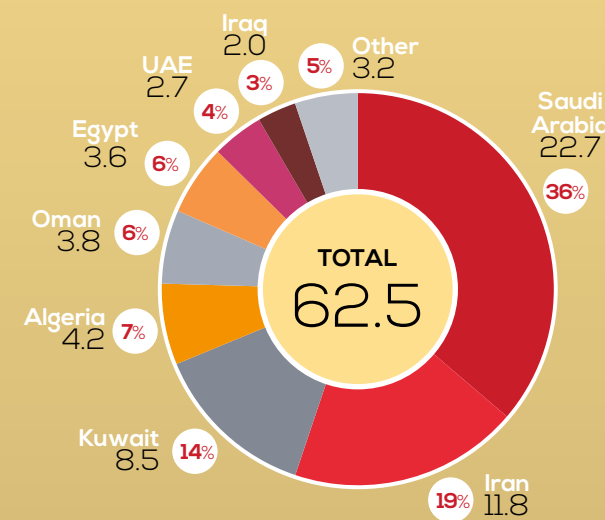
\$bn



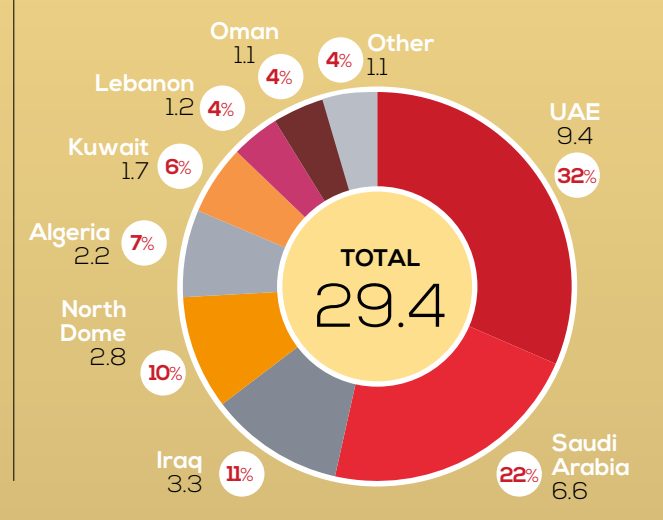
## MENA GAS PROJECT VALUE BY LOCATION

\$bn

### ONGOING EXECUTION



### ADVANCED PRE-EXECUTION



Bcm=Billion cubic metres; \*=-Projected. Sources: Rystad Energy UCube (August 2018), MEED Projects, MEED.